

SSI-Related Programs -- Financial Eligibility Standards: July 1, 2017

PROGRAMS & TYPES OF COVERAGE	INCOME		ASSETS		MAINTENANCE NEEDS STANDARDS / OTHER			
	Individual	Couple	Individual	Couple				
PROGRAMS MANAGED BY SOCIAL SECURITY					Disregards: *Standard Disregard = \$20 *Earned Income Disregard = \$65 + 1/2 Student Earned Income Disregard = \$1,790 monthly, maximum \$7,200 for calendar year			
*Supplemental Security Income (SSI) Federal Benefit Rate (FBR) Cash payment of SSI from SSA; Includes Full Medicaid	\$735 <small>(FBR)</small>	\$1,103 <small>(FBR)</small>	\$2,000	\$3,000				
*Low Income Subsidy (LIS) or Extra Help (150% FPL) Helps with costs associated with Medicare Prescription Drug Plans Automatic with full Medicaid or Medicare Savings Programs (QMB, SLMB, QI1). Income limits change yearly	\$1,508	\$2,030	\$13,820	\$27,600	Ineligible Spouse Deeming: 1/2 FBR = \$368 Child Allocation = \$368/child (Difference between the couple and single FBR)			
PROGRAMS FOR PEOPLE 65+ OR DISABLED (Community Medicaid, Program) <small>Updated when FPLs released Jan/Feb Updated each November by CMS</small>								
*MEDS-AD (MM S) (88% FPL) Full Community Medicaid	\$885	\$1,191	\$5,000	\$6,000	Parent to Disabled Child Deeming: Parent Allocation = \$735 Disability Substantial Gainful Activity (SGA) = \$1,170 non-blind \$1,950 blind			
*Medically Needy (No Income Limit) Medically Needy Income Level (MNIL) Full Community Medicaid when Share of Cost is met	Subtract \$180 from gross income	Subtract \$241 from gross income						
PROGRAMS FOR PEOPLE WITH MEDICARE (Medicare Savings Programs/Buy-In)					Medicare Part B Premium = \$134.00, Part A free for most or \$413 * A \$20 General Income Disregard applies to these programs. \$20 will be subtracted from the <u>total of all income</u> not based on need before comparing the income to the income limit. In addition, \$65 is subtracted from the <u>total of all earned income</u> , and 1/2 the remainder is subtracted before comparing the income to the income limit.			
*QMB (100% FPL) Pays Medicare A & B premiums, coinsurance & deductibles only	\$1,005	\$1,354	\$7,390	\$11,090				
*SLMB (120% FPL) Pays for Medicare Part B premium only (PBMO)	\$1,206	\$1,624						
*QI1 (135% FPL) PBMO	\$1,357	\$1,827						
*Working Disabled (200% FPL) Qualified Disabled Working Individuals (QDWI) Program Pays for Medicare Part A only. Must have lost SSDI due to employment	\$2,010	\$2,707	\$4,000	\$6,000				
PROGRAMS BASED ON INSTITUTIONAL POLICY – Patient Responsibility and Income Trusts may apply.					PERSONAL NEEDS ALLOWANCE			
					Individual	Couple		
Institutional Care Program (ICP) Pays Nursing Home (NH) room, board & care Pays Medicare A & B premiums, coinsurance & deductibles	\$2,205 <small>(MEDS-AD Institutional Income Limit \$885)</small>	\$4,410 <small>(MEDS-AD Institutional Income Limit \$1191)</small>	\$2,000 <small>(\$5,000 if MEDS-AD eligible)</small>	\$3,000 <small>(\$6,000 if MEDS-AD eligible)</small>	\$105	\$210		
Hospice Pays Hospice services related to terminal illness Pays Medicare A & B premiums, coinsurance & deductibles					Community NH \$1,005 NH \$105	Community NH \$1,354 NH \$210		
Home and Community Based Services (HCBS) or Waivers Pays Medicare A & B premiums, coinsurance & deductibles	\$2,205	\$4,410	\$2,000	\$3,000	PACE / SMMC-LTC in ALF: R&B+ \$201 / \$402 PACE / SMMC-LTC at home: \$2,205 / \$4,410 PACE in NH: \$105 / \$210 iBudget / Cystic Fibrosis: \$2,205 / \$4,410 References: 2640.0117.01 & 2640.0118			
STATE FUNDED PROGRAMS								
OPTIONAL STATE SUPPLEMENT (OSS) REDESIGN Maximum Payment = \$78.40 single / \$156.80 Couple Assists with paying room & board at alternate living facilities	\$813.40	\$1,626.80	\$2,000	\$3,000	\$54 <small>Provider rate \$759.40</small>	\$108 <small>Provider rate \$1,518.80</small>		
PROTECTED OSS Maximum Payment = \$239 single / \$478 Couple Assists with paying room & board at alternate living facilities	\$920	\$1,840			\$54 <small>Provider rate \$920</small>	\$108 <small>Provider rate \$1,840</small>	Transfer of Asset Divisor = \$8,944 (eff 6/1/2017) Community Hospice Allocations: Spouse only = FBR (\$735) Spouse + Dependents or Dependents Only = CNS Standard Spousal Impoverishment: MMMNA = \$2,030 Excess shelter = \$609 Standard Utility Allowance = \$338 Maximum Income Allowance = \$3,023 Community Spouse Resource Allowance = \$120,900 Family Members Allowance with Spouse = (MMMNA-income) divided by 3 Dependents with no Spouse = CNS Standard	
HOME CARE FOR DISABLED ADULTS (HCDA) Pays small stipend to caregivers of disabled	\$2,205	\$4,410						

▶ These resource limits include \$1,500 per person for burial expenses.

★ Indicates programs for which SHINE counselors provide screening and application assistance.